



Notification of Consolidation/Split

Announcement Summary

Entity name

PEAKO LIMITED

Applicable security for the reorganisation

| | |
|-----|---------------------|
| PKO | ORDINARY FULLY PAID |
|-----|---------------------|

Announcement Type

New Announcement

Date of this announcement

Tuesday October 25, 2016

Reorganisation type

Security consolidation

Effective Date

Monday November 28, 2016

Record Date

Tuesday November 29, 2016

Issue Date

Tuesday December 6, 2016

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

PEAKO LIMITED

1.2 *Registered Number Type

ACN

Registration Number

131843868

1.3 *ASX issuer code

PKO

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Tuesday October 25, 2016

1.6 *Securities affected by the reorganisation



PKO

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

| Approval/Condition | Date for determination | Is the date estimated or actual? | **Approval received/condition met? [Select...] |
|---------------------------|----------------------------|----------------------------------|---|
| +Security holder approval | Thursday November 24, 2016 | Actual | [Select...] |
| Comments | | | |
| <input type="text"/> | | | |

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Tuesday November 29, 2016

3.2 Date of +security holder meeting

Thursday November 24, 2016

3.3 Last day for trading in the pre-re-organised +securities

Friday November 25, 2016

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Monday November 28, 2016

3.5 Record date

Tuesday November 29, 2016

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Wednesday November 30, 2016

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Tuesday December 6, 2016



3.8 Trading starts on a normal T+2 basis

Wednesday December 7, 2016

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Friday December 9, 2016

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

| *ASX +Security Code | *ASX +Security Description | | |
|---------------------|---------------------------------------|--------------------------------------|-----------------|
| PKO | ORDINARY FULLY PAID | | |
| Quoted/unquoted | Number on issue before reorganisation | Number on issue after reorganisation | Estimate/Actual |
| Quoted | 1,020,380,247 | 51,019,012 | Estimated |

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary