



CORPORATE PRESENTATION

November 2015

ASX: PKO

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Company Snapshot

ASX Code	PKO
Shares on issue	680m
Shareholders	~770
Market Capitalisation ⁽¹⁾	\$0.680m
Cash ⁽²⁾	\$116k
Top 20 shareholders	81%

⁽¹⁾ at November 2015 ⁽²⁾ at 30 September 2015

Share Price Chart



Board of Directors

Geoff Albers, Chairman

- 35+ years experience
- Track record of developing significant oil & gas assets. Exploration activities led to Yolla gas/condensate, Evans Shoal gas and Maari oil discoveries.

Rae Clark, Director

- Upstream oil and gas commercial specialist.
- Managerial, business development, financial modelling experience. Commenced career with Deloitte, working in upstream petroleum industry since 2005.

Peter Armitage, Director

- 40+ years experience as a chartered accountant
- Experienced director of listed exploration companies

Cadlao Interests

- 25% Cadlao JV interest (or, alternatively, entitlement to receive \$6.7M buyback)
- Prospective 40% indirect economic interest (via VenturOil Philippines Inc, a 20% participant in SC6 Cadlao)
- 5% interest in SC6 Cadlao (held in trust by VenturOil)
- Aggregate 80% interest in overriding royalties relating to 3.3% of production
- Loan receivable from VenturOil for US\$700k

Multi-party disputes need to be resolved in order to advance the project

- Filipino counsel appointed to assist with VenturOil dispute
- Collaboration with Blade and others in pursuit of funding options

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Cadlao Redevelopment Project Overview

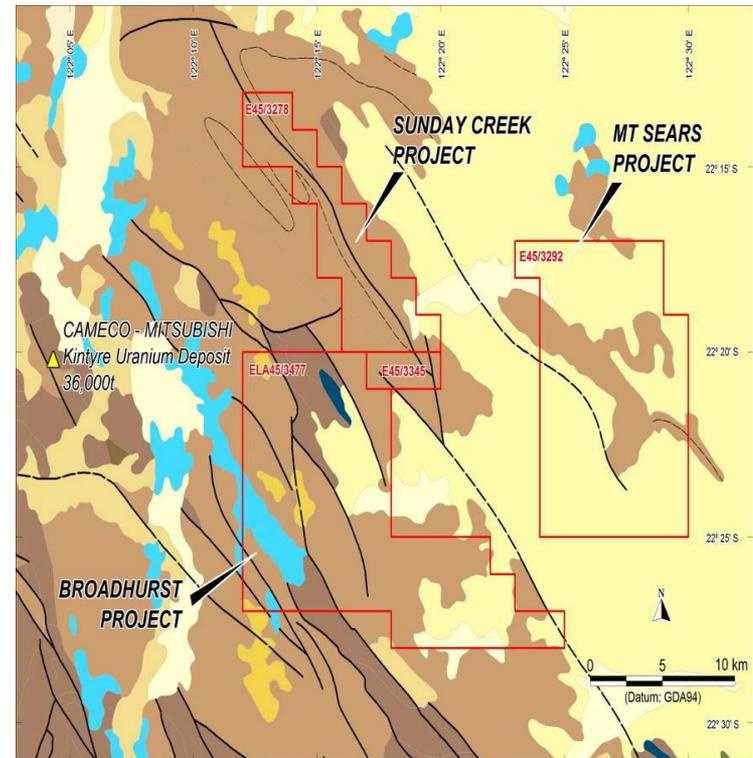
Cadlao Oil Field:

- Discovered by AMOCO 1977
- Produced 11.1 MMbbls 1981-1991
- Regional Spec. 3D Seismic Survey acquired by Western Geco 1996
- Identified additional 2P reserves of 6 MMbbls (Gaffney Cline & Assoc.)
- Up-dip from producing wells mapped on 3D Seismic Data



Minerals Exploration Interests

- Interests in applications for 4 exploration licences in Sunday Creek & Mount Sears – Rudall River area of the Patterson region of WA
- Region well-known for its uranium potential – Kintyre Australia’s 5th largest uranium deposit
- First explored 1978-1981
- Geological knowledge and prospectivity validity for uranium mineralization increased considerably
- One application now progressed to Native Title stage



Corporate Strategy

- **Negotiate settlement of Octanex loan**
- **Pursue resolution of Cadlao disputes**
- **Develop minerals interests**
- **Screen new opportunities**
- **Name change**
- **Raise new capital**

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