

3 February 2015

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**CAPITAL STRUCTURE (CORRECTION)**

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Peak Oil & Gas Limited (“Peak”) (ASX: PKO) advises that the capital structure of the company is shown in the table below. The number of ordinary shares reported on 2 February 2015 included a typographical error, which is corrected in the table below.

Number	+Class
680,253,247	Ordinary shares
20,000,000	25 November 2016 unlisted options @ 28 cents

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