



**ISSUE OF SHARES IN PEAKO LIMITED
SECONDARY TRADING NOTICE: PURSUANT TO PARAGRAPH 708A(5)(e) OF
THE CORPORATIONS ACT 2001 ("ACT")**

On 19 May 2016 Peako Limited ("**Peako**") (ASX Code: PKO) issued 73,128,589 new fully paid ordinary shares ("**Securities**") in Peako at an issue price of \$0.001 (1/10th of a cent) each.

Peako hereby notifies ASX under paragraph 708(5)(e) of the Act that:

- (a) Peako issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) As at the date of this notice Peako has complied with the provisions of Chapter 2M of the Act as they apply to Peako and has complied with section 674 of the Act; and
- (c) As at the date of this notice there is no information;
 - (i) that has been excluded from a continuous disclosure in accordance with the ASX Listing Rules; and,
 - (ii) that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of Peako; or
 - B. the rights and liabilities attaching to the Securities.

Signed for and on behalf of Peako Limited

Dated 19 May 2016

A handwritten signature in black ink, appearing to read "Raewyn Clark".

Raewyn Clark
Company Secretary and Director

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